



Robert Kleinman

Bobby has been in the planned giving field since 1994. Previously he was a tax partner at Ernst & Young. He is presently ED, Trusts and Estates of the Jewish Community Foundation of Montreal .

He has lectured in the planned giving field and co-authors the Canadian Gift Planning Handbook, available at www.jcfmontreal.

He has been a board member of CAGP, President of Quebec CAGP, sits on the CAGP Government Relations Committee and was honored as the 2024 Friend of CAGP.