



Greg Gillis
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Greg is a CFA Charterholder, as well as a qualified pension actuary. This rare combination makes him uniquely suited to develop investment strategies and provide financial guidance in a world of risk and uncertainty.

Greg assists clients in all of Lawton Partners' areas of expertise including retirement planning, savings and investment strategies, financial education and risk management, as well as tax and estate planning. Business clients also benefit from his unparalleled pension expertise, where he helps assess suitability and manages individual pension plans for professionals, executives, and company owners.

Many life choices directly affect finances. Greg's actuarial and investment expertise helps his clients identify the impact of their choices, exploring with them the alternatives available to make the best decisions possible.

Prior to joining Lawton Partners, Greg was a vice president with a global actuarial and benefits consulting firm, where he provided pension, actuarial, and investment services to individuals as well as businesses and organizations of all sizes.

Over the years, Greg has served in various roles with the United Way, CNIB, and on a number of pension and investment committees of Winnipeg-based organizations

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