

2025 PRO D SERIES: ELEVATE YOUR PROFESSIONAL JOURNEY

Register

Collaborative Event with the Canadian Bar Association FEB 13 4:00 PM **Restricted Gifts and Endowments**

Bryan Millman, Partner, Miller Thomson LLP

MARCH We're currently finalizing our March Session! **TBA** We can't wait to share an engaging and enriching

experience with you!

MAY 29 Legacy Giving Essentials 7:30 AM Aimee Lindenberger, Author, Refocus Fundraising

The Intersection of Fundraising & Finance **SEPT 25** Gordon Holley, Founder, Humanity Financial Management 7:30 AM Kathy Arney, CEO, KEA Canada

OCT 23 Effective Conflict Management 7:30 AM Nicole Garton, President, Heritage Trust

2024/2025 CAGP National Webinar Wednesdays - 10AM PST

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NOV 27 Assessing Value

> Greg Gillis, Financial Advisor, Lawton Partners DeWayne Osborn, Vice President, Cardinal Capital Management

JAN 29 Integrating the Donor Journey

> Peggy Kileen, CAGP Foundation Janice Correa, Associate VP, ROM Governors

Practice for Donor Advised Fund Foundations APRIL 30

> Nicola Elkins, Founder & CEO, Benefaction Foundation Malcolm Burrows, Head, Philanthropic Advisory Services, Scotia Wealth Management

Unusual Uses of Gift Planning Vehicles MAY 28

> Robert Kleinman, ED of Estates, Jewish Community Foundation Ryan Fraser, Owner, Quiet Legacy Planning Group Serena Hak, Philanthropic Advisory Services, Assante