



Greater Vancouver Chapter

Learning Partner Application Form

Thank you for your interest in the CAGP Vancouver Chapter Mentorship Program! Please complete this questionnaire to help us better pair you with one of our volunteer mentors.

Once completed, please click the "Submit Form" at the end of the application.

Contact Details

Full Name: _____ Phone: _____

Employer: _____ Email: _____

**please check off preferred contact method*

Work Address: _____

City: _____ Postal Code: _____

Application

Are you a member in good standing with CAGP?

Yes

No

If you are not a member you may still join the program

2. Please indicate the number of years you have been employed in the Charity/Planned Giving sector:

3 years or less

3 -5 years

5 - 10 years

More than ten years

3. Please indicate how long you have been employed with your present employer:

3 years or less

3 -5 years

5 - 10 years

More than ten years

4. Please indicate any professional designation(s) and if you hold a CFRE designation:

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5. For non-professional advisors, please indicate what Planned Giving Courses you have taken:

- The Original Gift Planning Course
- BCIT Fundraising Course
- Advanced Canadian Gift Planning Symposium
- Other: _____

6. Referring to the CAGP Competency Framework, please indicate which area you wish your mentor to be most experienced:

- Relationship Building
- Ethics & Judgement
- Knowledge of Gift Planning Vehicles
- Knowledge of a charity's framework (policies and procedures, management & governance etc.)
- Knowledge of Legal Context of Gift Planning & the Charitable Sector
- Knowledge of Marketing & Communications

7. Imagine yourself at the end of the 12 month mentoring program. What would a successful mentoring relationship look like to you? What do you expect to walk away with? Would you like to be matched with a professional advisor or a gift planner?



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8. Any Other Comments?

SUBMIT

**** Submit button will not work in browser, please download form**

Thank you!

We look forward to matching you with a mentor and seeing you at future CAGP events. Don't forget to subscribe to our newsletter [here](#).